

# Create a Legacy of Caring for the Coast

Many of our supporters have chosen to make a planned gift through their estate to ensure that our beloved, vibrant coastal community can thrive for generations to come. Planned giving offers a way to make a charitable contribution to the Mendocino Coast Healthcare Foundation (MCHFoundation), **supporting critical healthcare initiatives while also benefiting your loved ones and improving your family's financial future.**

Establishing your planned gift is simpler than you might think—a single sentence in your will or living trust is all you need to name MCHFoundation as a beneficiary—and our team is ready to help you identify the gift type that best aligns with your philanthropic interests and financial goals.

This is a big decision, and we're honored to help you make the health of our community an important part of your family's legacy. Through your generosity, our neighbors on the Mendocino Coast will have more access to high-quality, compassionate care—today, tomorrow, and always.

Thank you for your trust and support,



Mary Kate McKenna, CFRE  
Executive Director  
Mendocino Coast Healthcare Foundation  
MaryKate@MCHFoundation.org  
707-961-4671



**“This community has been so supportive to us. We feel fortunate that we can give back through the work of the Healthcare Foundation.”**

**JAY & TERRI HUDSON**

# Discover Ways to Make a Planned Gift

**Planned giving isn't one-size-fits-all. We can help you explore all the options available so that your gift reflects your unique vision and values.**



## Bequest



Choose a common, easy way to leave your legacy. A bequest is indicated in your will or living trust and can be given as a set dollar amount, percentage, or remainder of your estate. Simply amend your existing documents with a sentence noting MCHFoundation as a beneficiary.

## Retirement Plan or Insurance Policy Beneficiary



Name MCHFoundation as the recipient or partial recipient of your 401(k), IRA, other qualified retirement account, or life insurance policy—to be paid after your lifetime. Your plan administrator can help you make the necessary adjustments.

## Gift of Securities



Making a gift of stock, mutual funds, or other appreciated securities helps you reduce or eliminate the capital gains tax you've accrued. You can choose to make your gift to MCHFoundation outright or after your lifetime.

## Charitable Remainder Trust



Through this legacy gift option, you or your chosen beneficiaries receive an income stream, and one or more charities receive the remaining funds. After you make your gift to MCHFoundation, we'll pay you—and any other individuals you designate—a fixed amount every year for the rest of your life.

## Gifts of Wine



After your wine is gifted to MCHFoundation, our team will identify the best way to liquidate it—either through an auction or by selling it to other collectors. The proceeds support our work, and your wine will go to others who will love it as much as you do. You can also consider a bequest that designates MCHFoundation as the beneficiary of the wine after your lifetime.

## Named Endowment



Honor your family or a loved one by establishing an endowment in their name. MCHFoundation invests your gift to earn interest. The original gift amount remains untouched while the annual interest income supports the health of our coastal community in perpetuity.

To learn more—or to notify us if you've already included MCHFoundation in your estate plans—please contact Eve Yeomans at 707-941-0858 or [Eve@MCHFoundation.org](mailto:Eve@MCHFoundation.org)